

May 15, 2025/ 9:00am - 4:00pm Eastern Time
Virtual Event

Agenda

9:00am – 9:10am **Welcome and Greetings**

- Dr. Jesse Ketterman, Financial Wellness Co-Chair
- Dr. Craig Beyrouthy, Dean & Director, College of Agriculture and Natural Resources
- Dr. Jinhee Kim, Associate Dean & Associate Director, University of Maryland Extension

9:10am – 10:00am ***Building Wealth Through Saving & Investing***
Tom Manganello, J.D., Senior Counsel - U.S. Securities and Exchange Commission
Erin Scheithe, MEd., Investor Communications Specialist

10:00am – 10:05am **Break**

10:05am – 10:55am ***52 Ways to Hazard-Proof Your Finances***
Jenny Abel, M.S., AFC., Financial Security Outreach Program Manager, UW-Madison Extension Division
Erica Tobe, PhD., Extension Specialist, Michigan State University

10:55am – 11:10am **Break**

11:10am – 12:00pm ***Cryptocurrency & Gambling Behavior: A Treatment Effect Analysis***
Michael Kothakota, PhD., Financial Planner, WolfBridge Wealth

12:00pm – 12:45pm **Lunch**

12:45pm – 1:35pm ***Think You Know Who Gets Your Property When You Die? Think Again***
Marsha A. Goetting, PhD., CFP, Family Economics Specialist, Montana State University Extension

1:35pm – 1:40pm **Break**

1:40pm – 2:35pm ***Financial Interpretation Across Languages: Strategies for Success***
Lucy M Delgadillo, PhD., CMC, CPC, CFSW, Professor, Utah State University
Sofia Monzón Rodriguez, PhD., Assistant Professor, Utah State University

2:35pm – 2:50pm **Break**

2:50pm – 3:40pm ***The US Economy: Current State & Prospects***
Daniel David Bachman, PhD., Affiliate Professor, George Washington University and
The Nowcast Blog, Deloitte (ret.)

3:40pm – 4:00pm **Closing Remarks & Program Wrap-up**